

Medigen Biotechnology Corp. (3176 MEDIGEN)

SEQ_NO	1	Date of announcement	2023/08/04	Time of announcement	18:01:05
Subject	The Company's capital amendment registration has been completed due to the cancellation of the New Restricted Employee Shares.				
Date of events	2023/08/04	To which item it meets	paragraph 36		
Statement	<p>1. Date of the competent authority's approval of capital reduction: 2023/08/01</p> <p>2. Date of completion of capitalization change registration: 2023/08/01</p> <p>3. Effect on the financial statements (including any discrepancy between the amount of paid-in capital and the no. of shares outstanding, and the effect on net worth per share):</p> <p>(1) Before capital reduction: The amount of paid-in capital was NTD 1,394,462,550 and the number of common shares outstanding was 139,446,255 shares. (Including the issued and unregistered Employee Stock Option 100,000 shares.) Net worth per share was NTD 14.13.</p> <p>(2) The number of New Restricted Employee Shares reduced this time is 100,000 shares.</p> <p>(3) After capital reduction: The amount of paid-in capital was NTD 1,393,462,550 and the number of common shares outstanding was 139,346,255 shares. Net worth per share was NTD 14.14.</p> <p>4. Plan for expected exchange of shares: N/A</p> <p>5. Estimated no. of listed common shares after capital reduction and new issue: N/A</p> <p>6. Estimated no. of listed common shares as a percentage of issued common shares after capital reduction and new issue (No. of common shares after capital reduction/No. of issued common shares): N/A</p> <p>7. Countermeasures for poor circulation of equity if the aforesaid estimated no. of listed common shares does not reach 5 million shares and the percentage does not reach 25% after capital reduction: N/A</p> <p>8. Any other matters that need to be specified:</p> <p>(1) The Net worth per share is calculated based on the 2023 Q1 Consolidated Financial Report.</p> <p>(2) The Company received the approval letter for registration modification on August 4, 2023.</p>				