

# Medigen Biotechnology Corp.

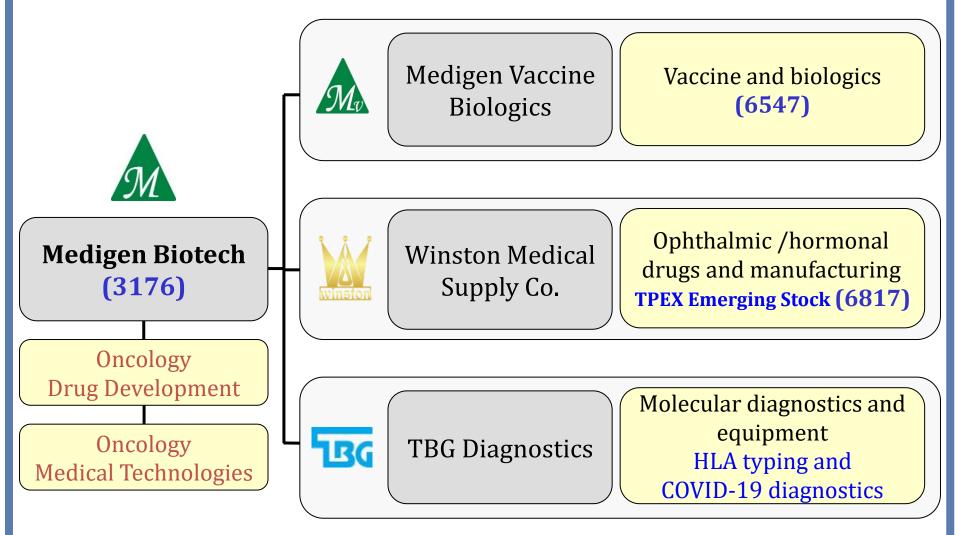
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# Investor conference (2021.11.24)

Medigen is a biotechnology company. It takes considerable time to develop of which success cannot be guaranteed. Investors shall bear such investment risk that warrants careful assessment before making investment decisions.



# **Business of Medigen Group**





# **Cell therapy allowed under current Special Act**





# **Introduction of Cell Therapy**

- Definition: Cells isolated from a subject, purified and expanded *in vitro* to increase cell number and activity, then injected to the subject for the purpose of disease treatment or health enhancement.
- Mechanism : Modulate physiological and biochemical function of human body through cell activity.
- Sources :
  - Autologous cells : cells for treatment come from the same subject
  - Allogeneic cells : cells for treatment come from other subject
- Cell characteristics :
  - Genetically modified cells (such as CAR-T or CAR-NK)
  - Non-genetically modified cells (MSC, IKC, NK, CIK, gamma-delta T, LAK or DC cells)

MSC: Mesenchymal Stem Cell; IKC: Immune Killer Cells; NK: Natural Killer Cells; LAK: Lymphokine Activated Killer Cells; CIK: Cytokine Induced Killer Cells; DC: Dendritic Cells





# Cell Therapy – Advantages of NK and GD T cell

- With the highest cytotoxic activity against cancer cells
- Can be used off-the-shelf, without inducing GVHD
- Persist for longer period in vivo
- Recognize IPP expressed by some cancer types
- Possess better tumor infiltrating capability

### **Cytotoxicity against Cancer cell** : NK > $\gamma\delta$ T > $\alpha\beta$ T (CIK)

Ex vivo-expanded natural killer cells kill cancer cells more effectively than ex vivo-expanded  $\gamma\delta$ T cells or  $\alpha\beta$  T cells. International Immunopharmacology. 2014



### Medical Institutions Collaborating with Medigen under Special Act



11 medical institutions approved to use Medigen's NK cell therapy



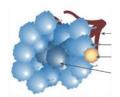
### **Cancer Indications with Medigen NK cells Under Special Act**

NK 適應症-第四期實體癌:已核准													腦癌
醫 療 機 構	腦癌	頭 頸 癌	肺癌	乳 癌	食 道 癌	胃 癌	肝 癌	膽 管 癌	胰 臟 癌	<mark>攝</mark> 護腺癌	卵巢癌	結腸直腸癌	Brain cancer 頭頸癌 Head and neck cancer 肺癌 Lung cancer 乳癌 Breast cancer 食道癌
義大癌治療醫院		•	•	•			•	•	•	•		•	
彰化基督教醫院	•	•	•	•			•	•	•		•	•	
花蓮慈濟醫院	•	•	•	•			•	•	•	•		•	Esophageal cancer 胃癌
台中慈濟醫院			•	•			•	•	•	•		•	Stomach cancer
柳營奇美醫院	•		•	•	•	•			•	•	•	•	肝癌 Liver cancer 膽管癌 Bile duct cancer 胰臟癌
恩主公醫院			•	•					•	•		•	
新光醫院	•	•	•	•	•		•	•	•	•	•	•	
大里仁愛醫院		•	•		•	•	•	•	•	•		•	Pancreatic cancer 攝護腺癌
中心綜合醫院	•		•	•					•	•		•	Prostate cancer
萬芳醫院	•		•	•		•			•	•	•	•	卵巢癌 Ovary cancer
北醫附設醫院	•		•	•		•			•	•		•	結腸直腸癌 Clonal rectal cancer



## Initiation of NK Cell Therapy Phase I Clinical Trial

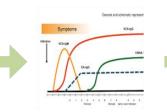
- Approved to initiate Magicell-NK Phase I clinical trial
  - TFDA approval for trial initiation received (2021/8/13 announcement)(ClinicalTrials.gov : NCT05394714)
  - Used as an adjuvant therapy for patients with resected colon cancer to prevent recurrence and increase survival time.
- To expand the scope of use and to increase patient number
  - NK cell therapy is expected to prevent recurrence and increase survival time of cancer patients after surgery
  - Used with ctDNA testing to achieve precision medicine
  - Scope of use will expand outside of the Special Act and will be no restriction on the location of use, so that more patients can access to NK cell therapy.



Confirmed cancer (colon cancer, lung cancer, etc.)



Standard Treatment (surgery)



Cancer surrogate marker tested positive (CTC/ctDNA positive)

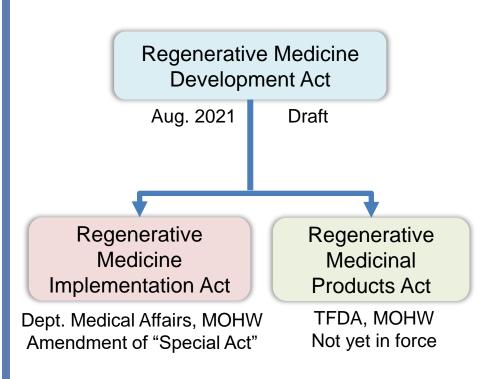


Immune cell product Magicell-NK



# **Cell Therapy Policies and Regulations**

Cell therapy regulations under discussion



### Current regulation

- Dual Track: Medical Technology and Medicinal Product
- Use of Medical Technology restricted to the approved scope under "Special Act"

### Regulations under discussion

- Bridging of Medical Technology and Medicinal Product
- Expected to accelerate development of medicinal products and to reduce cost of clinical development



# **Position of Medigen and Business Outlook**

### Competitive Advantages

- Cell processing unit conforming with GTP guidelines
- Integrated clinical trial team with product development experiences

### Advantages of our products

- We develop unique immune cells with high purity and cytotoxicity: NK cell and GD T (gamma-delta T) cell
- With ongoing clinical trial and using precision medicine, we a have more patients accessible to cell therapy products

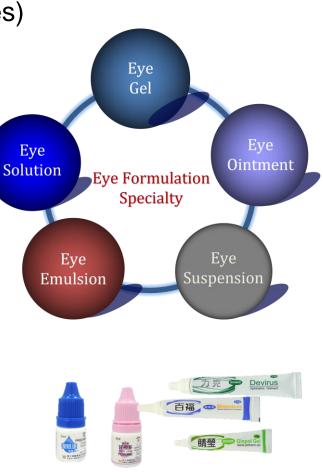




# Winston: Subsidiary listed on TPEX Emerging Stock



- Holding 10,906 (thousand shares) (as of 30 Nov. 2022)
- Position: leading ophthalmic drug company in Taiwan
- Competitive Advantages
  - Expertise in eye drug formulation
  - 5 different formulations developed
  - 37 drug licenses
  - PICs/GMP manufacturing facility





# Winston: Major Achievements and Plan

- Business and financial achievements in 2021
  - Stable increase of revenue
  - Increase in gross profit

- Important plan for 2023
  - In 2023, complete the development of eye drugs (M901 & T103) for Glaucoma
  - Stable and positive business outlook





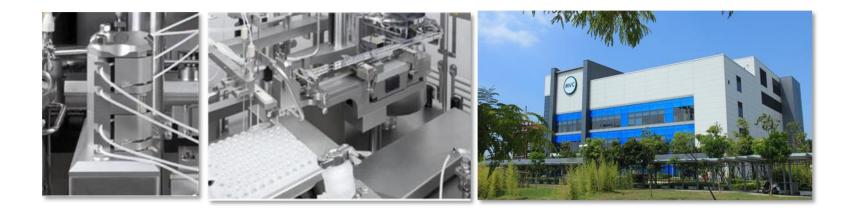
# **Medigen Vaccine: Subsidiary listed on TPEX**



### Holding 64,949 (thousand shares) (as of 11 Nov. 2022)

Medigen Vaccine

### Please refer to the announcements of Medigen Vaccine (6547)



# MEDIGEN BIOTECHNOLOGY CORP.

